



Ad-hoc announcement

Pursuant to Art. 17 Abs. 1 of the Market Abuse Regulation (Regulation (EU) No. 596/2014)

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Aggregate Holdings SA issues an up to EUR 250m bond for a potential acquisition.

- **EUR 250m issuance of senior unsecured bond with 3-year term and 5.50% coupon**
- **Transaction executed as a private placement**

Luxembourg, 18 May 2021: Aggregate Holdings SA ("Aggregate" or the "Company") is issuing a senior unsecured bond as a private placement with a total nominal amount of up to EUR 250,000,000, a coupon of 5.50% and a term of 3 years (the "Bonds"). The Bonds will be issued in a denomination of EUR 1,000 each and a minimum subscription amount of EUR 100,000.

The Bonds are being raised as financing in the context of a potential acquisition of real estate assets in Germany.

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