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AGGREGATE HOLDINGS S.A. ANNOUNCES THE RESULTS OF ITS TAP ISSUE OF ITS EXISTING 6.875% NOTES 2025

27 November 2020

Aggregate Holdings S.A. (the “**Offeror**”) announces the results of its tap issue of its existing 6.875% fixed rate Notes due 2025, currently outstanding at EUR 400 million (ISIN DE000A28ZT71) (the “**Tap Issue**”). The Offeror placed its third tranche of notes in an aggregate principal amount of EUR 100 million (the “**Tranche 3 Notes**”). The Tranche 3 Notes have identical terms (except for the date of issue and the issue price) as the EUR 400,000,000 6.875 per cent. fixed rate Notes issued on 9 November 2020 (the “**Tranche 1 Notes**”) and on 10 November 2020 (the “**Tranche 2 Notes**”) and together with the Tranche 1 Notes, the “**Original Notes**” and together with the Tranche 3 Notes, the “**Notes**”). The Tranche 3 Notes will be consolidated with and share the same ISIN numbers and common codes as the Original Notes and form a single series and be fully fungible with the Original Notes (*Gesamtemission*). The Tranche 3 Notes will be issued with an issue price of 101.5% plus accrued interest since (and including) 9 November 2020.

The Settlement Date for the Tranche 3 Notes will be on or about 3 December 2020. After the completion of the issuance of the Tranche 3 Notes, the aggregate principal amount of the Notes will be EUR 500 million.

Further Information

The Offeror has engaged Deutsche Bank Aktiengesellschaft and Banco Santander, S.A. to act as managers for the Tap Issue (the “**Managers**”). Questions regarding the terms of the Tap Issue may be directed to the Managers.

Before making a decision with respect to the Tap Issue, potential investors should carefully consider all of the information in the offer memorandum and, in particular, the risk factors described in the section entitled “*Risk Factors and Other Considerations.*”

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This announcement is released by Aggregate Holdings S.A. and contains information that is qualified or may have been qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014, encompassing information relating to the offer of the Tranche 3 Notes.

This announcement is for informational purposes only and does not constitute an offer or an invitation to participate in the offer of the Tranche 3 Notes. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required by each of the Offeror and the Managers to inform themselves about and to observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

Any securities offered by Aggregate Holdings have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state or other jurisdiction of the United States and such securities may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws.

Certain statements in this announcement are forward-looking statements. These statements may be identified by words such as "expectation", "belief", "estimate", "plan", "target" or "forecast" and similar expressions, or by their context. By their nature, forward-looking statements involve a number of risks, uncertainties and assumptions that could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These risks, uncertainties and assumptions could adversely affect the outcome and financial consequences of the plans and events described herein. Actual results may differ from those set forth in the forward-looking statements as a result of various factors (including, but not limited to, future global economic conditions, changed market conditions affecting

the industry, intense competition in the markets in which Aggregate Holdings operates, costs of compliance with applicable laws, regulations and standards, diverse political, legal, economic and other conditions affecting Aggregate Holdings' markets, and other factors beyond the control of Aggregate Holdings). Neither Aggregate Holdings nor any of its respective directors, officers, employees, advisors, or any other person is under any obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. You should not place undue reliance on forward-looking statements, which speak of the date of this announcement. Statements contained in this announcement regarding past trends or events should not be taken as a representation that such trends or events will continue in the future. No obligation is assumed to update any forward-looking statements. The information contained in this presentation is provided as at the date of this document and is subject to change without notice.